

2016 - 2018 CONNECTICUT COOL CHOICE REBATE



COMMERCIAL & INDUSTRIAL AIR CONDITIONER REBATE



Valid for customers who purchase a qualifying high efficiency heating and/or cooling system installed January 1, 2016 through December 31, 2018. All rebate requests must be post-marked no later than January 31, 2019. Total incentive cannot be more than 50% of the total installation cost of the qualifying high efficiency heating and/or cooling system.

TO RECEIVE YOUR REBATE:

- Fill out this form completely.
- Enclose a copy of your recent electric utility bill AND the contractor's invoice (listing the condenser, coil and fan model and serial numbers, the purchased equipment type, the AHRI certificate system as MATCHED ASSEMBLY)
- MAIL TO: **EFI Municipal HVAC Rebates, 40 Washington Street Suite 2000, Westborough, MA 01581**
Please **DO NOT** include this rebate request with your utility bill payment. All rebate requests must be postmarked no later than January 31, 2019.
INCOMPLETE INFORMATION MAY DELAY OR DISQUALIFY YOUR REBATE.

CUSTOMER INFORMATION *(Please fill out completely. All information below is required.)*

Company name _____ Contractor license # _____
 Address _____ City _____ State _____ Zip _____
 Mailing Address (If different) _____ City _____ State _____ Zip _____
 Electric Account Number _____ South Norwalk E & W Bozrah L&P Jewett City Groton Utilities Third Taxing District
 Phone _____ Fax _____ Email _____
 Federal ID number _____ Incorporated? Yes No Exempt

By signing below, customer agrees to the terms and conditions as stated on back of this application and to any special requirements.

Customer signature _____ Date ____/____/____

CONTRACTOR INFORMATION *(If applicable.)*

Company name _____ Contractor license # _____
 Address _____ City _____ State _____ Zip _____
 Mailing Address (If different) _____ City _____ State _____ Zip _____
 Federal ID number _____ Phone _____ Fax _____
 Email _____

By signing below, contractor agrees to the terms and conditions as stated on back of this application and to any special requirements.

Contractor signature _____ Date ____/____/____

HVAC AND DUAL ENTHALPY ECONOMIZER CONTROL

REASON N = NEW R = REPLACEMENT	EQUIPMENT S = SPLIT U = UNITARY H = HEAT PUMP	AHRI SYSTEM REFERENCE NUMBER	MANUFACTURER & MODEL NUMBER	A UNIT SIZE (TONS)	B UNIT EFFICIENCY (SEER/EER)	C REBATE \$/ TON (SEE TABLE)	D QTY	E HVAC REBATE (A x C x D)	F \$250/ CONTROL	G ECON CONTROL QTY	H CONTROLS REBATE (F x G)	I TOTAL REBATE (E + H)
EXAMPLE: N	U		Acme, HV1001	5	15.5	\$150	2	5 x \$150 x 2 = \$1,500	\$250	2	\$250 x 2 = \$500	\$1,500 + \$500 = \$2,000

REBATE TOTAL: \$ _____

MEASURE INFORMATION *(Please review Eligibility Requirements on reverse.)*

FOR ADMINISTRATIVE USE ONLY

PROJECT ID	DATABASE ID NO	APPROVED REBATE \$	APPROVING PROGRAM MGR
REQUIRED INSPECTIONS	PRE-INSPECTION DATE	INSPECTOR	
	POST-INSPECTION DATE	INSPECTOR	
APPROVALS	PRE-APPROVAL DATE	PROGRAM MANAGER	PRE-APPROVED REBATE \$
	FINAL APPROVAL DATE	PROGRAM MANAGER	FINAL REBATE \$

MINIMUM EFFICIENCY LEVELS

Air Source Heat Pump Equipment (Including Ductless Split Systems)			Tier 1		Tier 2	
Size		Type	Minimum Qualifying SEER/EER/HSPF	Rebate \$/Ton	Minimum Qualifying SEER/EER/HSPF	Rebate \$/Ton
Tons	Btus					
< 5.4	< 65,000	Split System	14.0 SEER & 8.5 HSPF	\$80	15.0 SEER & 9.0 HSPF	\$150
		Single Pkg	14.0 SEER & 8.5 HSPF	\$80	15.0 SEER & 9.0 HSPF	\$150
≥ 5.4 to < 20	≥ 65 to < 240M	All	11.5 EER	\$80	12.0 EER	\$150
≥ 20 to 30	≥ 240 to 375M	All	10.5 EER	\$70	10.8 EER	\$120

Unitary & Split System HVAC Equipment (Including Ductless Split Systems)			Tier 1		Tier 2	
Size		Type	Minimum Qualifying SEER/EER	Rebate \$/Ton	Minimum Qualifying SEER/EER	Rebate \$/Ton
Tons	Btus					
< 5.4	< 65,000		14.0 SEER	\$50	15.0 SEER	\$85
≥ 5.4 to < 11.25	≥ 65 to < 135M		11.5 EER	\$50	11.5 EER	\$85
≥ 11.25 to < 20	≥ 135 to < 240M		11.5 EER	\$50	12.0 EER	\$85
≥ 20 to ≤ 30	≥ 240 to ≤ 375M		10.8 EER	\$75	11.5 EER	\$120

Water Source Heat Pump Equipment		Minimum Qualifying EER		Rebate \$/Ton	
Tons	Btus				
≤ 11.25	< 135,000	14.0		\$150	

HVAC Controls

- Dual enthalpy economizer controls are eligible for \$250 per unit rebate and must be indicated by the unit model or individual by the unit model or individual part number on the invoice.
- Rebates for economizer controls available only when installed with new qualifying HVAC units.
- Rebates for controls applicable for Unitary Systems only and must have electric air conditioning.
- Ductless mini split systems must have Inverter Technology.

TERMS & CONDITIONS

ELIGIBILITY: Rebates are available to Municipal Electric Utility (MEU) commercial customers. Equipment must be installed in the service territory of the participating municipal electric utility. Equipment must be installed by a licensed contractor in the service territory of the participating MEU. **ELIGIBLE SYSTEMS ARE:** electric central air conditioning and air source heat pump systems of MATCHED ASSEMBLY in which both the condenser unit and the evaporator coil are installed simultaneously. A matched assembly is a model combination that is listed in the AHRI Directory of Certified Equipment. A matched assembly shall also include the air handler, furnace, or other component that is used to determine the rating according to the ANSI/AHRI STANDARD 210/240-2008.

APPLICATION OFFER: This Initiative covers products purchased on or after January 1, 2016 through December 31, 2018. Details of this Initiative, including Rebate levels, are subject to change or cancellation without prior notice. This application form with required documentation must be received by January 31, 2019.

Completed and signed applications must be submitted within 30 days of the equipment installation to be eligible for Rebates.

PROOF OF PURCHASE: An invoice itemizing the purchased equipment must accompany each Rebate application form, the invoice copy must indicate the equipment type, size, make and model, serial number of the system and date of purchase.

APPLICATION FORM: This application must be filled out completely, truthfully and accurately. An authorized representative of the customer must sign, date, and submit the application along with the Invoice, and manufacturer's equipment performance sheet stating the AHRI certified efficiency rating and nominal capacity.

PAYMENT: Please allow six to eight weeks for payment. Payment process may take longer if information is missing on application. Call your MEU for additional initiative details.

APPROVAL AND VERIFICATION: Pre-approval from your participating municipal electric utility will be required if the Rebate total is greater than \$5,000. Your participating municipal electric utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the HVAC system installed under this Initiative, prior to issuing Rebates, or at a later time.

ENDORSEMENT: Your participating municipal electric utility does not endorse any particular manufacturer, product or system design in promoting this Initiative.

TAX LIABILITY: Your participating municipal electric utility will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of Rebates. All customers must supply their Federal Tax Identification number or Social Security number and a completed and signed W-9 form in order to receive a Rebate.

SPECIFIC REQUIREMENTS: These include, but are not limited to: payment options, Rebate restrictions for facilities using self-generation for non-emergency purposes. Please call your electric utility for additional details.

WARRANTIES: YOUR PARTICIPATING MUNICIPAL ELECTRIC UTILITY DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. The participating municipal utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the unitary HVAC equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

LIMITATIONS OF LIABILITY: The liability of your participating municipal electric utility is limited to paying the Rebate specified. The participating municipal electric utility is not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in this initiative.

ASSIGNMENT: The customer may assign the Rebate payment to a qualified contractor.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased and installed the equipment listed above at the defined location. Owner agrees that all information is true and that he/she conformed to all Initiative and Eligibility requirements listed. Owner has verified that the units listed above have been installed correctly. There are no unusual noises or vibrations and all controls have been calibrated. Owner or owner's representative has been instructed on how to operate and maintain this equipment and has received all the necessary operation and maintenance manuals. Owner has verified that any applicable air-system and water balancing has been performed.

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition for receiving a Rebate pursuant to this program, customer hereby assigns to its participating municipal electric utility, whichever the case may be, all of its rights, title and interest in and to any and all LICAP, ICAP, or any and all other capacity-related credits or payments for which customer may be eligible from ISO-NE or such value associated with the settlement of such LICAP, ICAP, or capacity payments as determined through the ISO-NE LICAP, ICAP, or other such like capacity supply auction or market (or its successors or replacements) for any capacity enrolled with ISO-NE. Customer agrees and acknowledges that this installation of energy efficiency measures by Contractor may result in financial incentives or environmental attributes related to Customer's participation in the Program which may benefit CMEEC and/or Utility. Customer hereby agrees to assign to CMEEC on behalf of Utility any and all right, title and interest in Customer's portion, if any, of such financial incentives and/or environmental attributes.